

#### 2025-2026 VERIFICATION WORKSHEET Federal Student Aid Programs

Complete both sides, then mail to: Lycoming College, Financial Aid Office, One College Place, Williamsport, PA 17701 or send both sides of this form in PDF format to <a href="mailto:Finaid@Lycoming.edu">Finaid@Lycoming.edu</a>, or fax both sides to 570-321-4993.

Please log in to your **Lyco Advisor: Financial Aid Self-Service** to review any additional documentation that may be required by visiting www.collslfsrv-live.lycoming.edu/student.

Student Name				Student ID #
	Last	First	MI	
Student's Birth Date				
Home Address				
	Street			
	City	State		Zip
nt Telephone Number	( )	Studer	nt E-mail	

#### **STEP 2:** *FAMILY INFORMATION:* List the people in **your household**. Include the following:

- Yourself and your spouse if you have one, and
- Your children, if you will provide more than half of their support July 1, 2025 through June 30, 2026, even if they do not live with you, and
- Other people if they now live with you **AND** you provide more than half of their support **AND** will continue to provide more than half of their support from July 1, 2025 through June 30, 2026.

Full Name	Age	Relationship
		You, the Lycoming Student

# **Required Income & Tax Information - Step 3**

<u>All Tax Filers</u>: If possible, always provide consent to use the <u>Direct Data Exchange (DDX) on the FAFSA</u>. If you did not provide consent to use FTI on the FAFSA, you <u>must</u> request an IRS 2023 <u>Tax Return Transcript</u> for Step 3 by calling the IRS at **800.908.9946**. Or, you can also go online to <u>www.irs.gov</u>; click Get My Tax Record, then click Get Transcript Online and follow the directions.

<u>If an Amended Return has been filed</u>: A copy of the Original 2023 Tax Return (IRS 1040) and the Amended 2023 Return (IRS 1040x) must be provided to the Financial Aid office.

### STEP 3: STUDENT (AND SPOUSE IF MARRIED) TAX TRANSCRIPT & INCOME INFORMATION

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	I/we was not employed and had no income earned from work in <b>2025.</b>
	I/we consented to use the Direct Data Exchange (DDX) on the FAFSA to retrieve and transfer 2023 IRS income information into
	my FAFSA, either on the initial FAFSA or when making a correction to the FAFSA, <b>OR</b> will provide Lycoming College with a
	signed copy of my 2023 federal tax return including schedules, or a 2023 federal IRS Tax Transcript.
	I/we was employed in 2023 but was not required to file a 2023 federal tax return. Listed below is where I worked, and I have
	attached all 2023 year W-2s.

Source(s) of Income (fill out only if you did NOT file	Amount Earned in 2023
	\$
	\$
	\$

# STEP 4: Sign this Worksheet – Can Not be signed electronically.

I certify that all the information reported on t misleading information on this worksheet		
Student Signature	Date	